

## Certified Documents for NetSuite

### Is your organization...

- **Losing time and efficiency** tracking and collecting required documents through scattered tools and manual processes?
- **Exposing your business to compliance risks**, fines, and failed audits due to missing or expired documents?
- **Dealing with errors, delays, and lack of visibility** from disconnected document workflows?

**40%**  
**Boost your team's  
efficiency by 40% or more**

### It's Time for a **Smarter Solution**

If these document issues have become the norm, it's time for a smarter solution.

FullClarity's **Certified Documents for NetSuite** eliminates the chaos by collecting all of your external documents, including compliance documents—across employees, vendors, and customers—directly through a secure, self-service portal, built natively inside NetSuite. Forget scattered tools, missed deadlines, and endless manual follow-up.

With FullClarity's Certified Documents, you gain real-time visibility, automated alerts, and effortless compliance management, all right where you already work. Enjoy a streamlined workflow, boost team productivity, and reduce business risk, without ever leaving NetSuite—no chasing, no chaos, no stress.

*“Certified Documents for NetSuite took the stress out of chasing compliance paperwork from employees and vendors. Now it’s all in NetSuite, easy, and automatic. We’re always up to date, no more surprises.”*

Grant Stewart | Director of Operations & Finance – Buildspect

## Built Natively in NetSuite

Certified Documents for NetSuite is 100% natively built in your existing NetSuite so that all activity is handled in real-time and with full visibility. Using this application feels like “you have never left NetSuite” – it’s a seamless experience.

## NetSuite Records Supported

- **Employees:** Instantly manage and update key paperwork—like tax forms and insurance
- **Vendors:** Stay compliant effortlessly for licenses, certificates, and critical certifications.
- **Customers:** Speed up onboarding and compliance with fast, secure document requests



## Why You’ll Love It

### Streamlined Document Collection

Eliminate bottlenecks and paperwork with simple, secure digital submissions

- Automate document requests and eliminate manual follow-ups.
- Simple, secure drag-and-drop portal makes submission effortless.
- Collect documents faster while reducing errors and administrative overhead.

### Automated Alerts & Real-Time Tracking

Stay ahead of expirations and compliance risks with built-in intelligence

- Instant notifications and reminders prevent missed expirations.
- Real-time tracking of submissions and approvals keeps stakeholders aligned.
- Dashboards provide transparency and compliance confidence at every stage.

### Customizable Workflows & Approvals

Boost accuracy and accountability with workflows built for NetSuite

- Pre-built templates speed setup while allowing easy customization.
- Configure approval steps and automatically route documents to the right people.
- Ensure accountability with clear audit trails and seamless NetSuite integration.